



Omega Financial Group
George Koumoutsos, CLU, ChFC, LUTCF

BUSINESS OPPORTUNITY

The Omega Financial Group has an opportunity for an advisor who is interested in accelerating their growth by partnering with an advisor in an already successful practice. The selected advisor will benefit from the mentorship of an established advisor. The individual selected will have access to an experienced, pro-active support team, which may lead to a partnership.

The candidate selected will have:

- An interest in servicing and driving business from an existing book of business
- Superior seminar presentation and follow-up skills
- A proven ability to acquire new investment and insurance clients
- A history of providing sound financial advice
- Possess an unwavering commitment to doing what’s best for the clients
- Have the following licenses: L&H and Series 7
- Clean FINRA record

WHO WE ARE



Omega Financial Group is an independent, diversified financial services practice engaged in the business of investment and insurance planning in the greater Cincinnati area.

For the past 40+ years, clients have chosen to do business with us because of the knowledge, expertise, and creativity we bring to tailoring financial solutions as well as our deep-rooted commitment to pro-active, effective service.

BUSINESS PROFILE

Location	Cincinnati, OH
Assets Under Management	\$270M+
Product Mix	70% Securities & Advisor Fees / 30% insurance
Number of Households	450
Support Staff	2 Full-time, 2 Part-time



CONTACT

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